

client name _____

protection against potential post-filing representation costs

The StorenPlus program is a service you may enroll in to prevent any additional charges associated with your Storen Financial prepared tax return after the original filing of your return.

Our fees for post-filing representation are not included in the tax preparation fees. Charges for post-filing representation may arise from, but are not limited to:

- Amendment of your return
- Response to a letter received from a taxing agency (*such as the IRS or the IN Department of Revenue*)
- Audit representation
- Other situations that may arise after the original filing of the return

In the event you choose not to enroll in and post-filing representation is required, fees for representing you will be charged at our standard hourly rates plus expenses incurred for the services provided.

If post-filing representation is required as a result of an error made by Storen Financial, there will be no additional charges assessed. You will, however, be responsible for any additional taxes owed. Storen Financial will cover penalties and interest assessed as a result of the error. If at any time a fraud or criminal investigation begins, we may withdraw from the engagement and recommend an attorney who specializes in such matters.

annual cost

- Personal Return - *\$35*
- Personal with Schedule C (*Small Business*), E (*Rental Property or K-1*), F (*Farm*) - *\$50*
- Individual with multiple security sales on Schedule D - *\$50*
- Corporations and Partnerships - *\$100*

ready to participate?

- yes**, I wish to participate in the StorenPlus program and acknowledge the cost of the program will be added to my tax preparation invoice each year.
- no**, I do not wish to participate and acknowledge that I will be billed an additional fee for all post-filing representation by Storen Financial.

signature _____ date _____